**INTEREST RATES MARKET NOTICE**

**Date: 26 June 2019**

**Subject:** Tap Issue

***(INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED –“IDCG19”)***

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The JSE Limited has granted a listing to **INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED,** with effect from 27 June 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R500,000,000.00

**Total Amount Following Tap Issue** R 853,000,000.00

**Bond Code** IDCG19

**Nominal Issued** R 500,000,000.00

**Issue Price** 100.36479%

**Coupon** 8.708% (3 Month JIBAR as at 12 June 2019 of 7.058% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 March 2024

**Books Close Date(s)** 7 March, 7 June, 7 September, 7 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on6 March, 6 June, 6 September, 6 December

**Issue Date** 27 June 2019

**Date Convention** Following

**Interest Commencement Date** 12 March 2019

**First Interest Date** 12 June 2019

**ISIN No.** ZAG000157611

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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